

# QLZH HOLDING p.l.c.

Cali House, 3rd Floor, Vjal ir-Rihan, San Gwann SGN 9020, Malta  
(a public limited liability company registered under the laws of Malta with registration number C 102616)

## **Issue by QLZH Holding p.l.c. (“Issuer” or “Company”)**

In terms of Rule 4.48 of the Capital Markets Rules, notice is hereby given that QLZH Holding p.l.c. has issued a base prospectus dated 23 June 2025 (the “**Base Prospectus**”) relating to the issue of callable secured bonds (the “**Issuance Programme**”). The maximum aggregate principal amount of bonds that may be issued under the Issuance Programme is €12m.

The Company issued a final terms document pursuant to the Base Prospectus dated 23 June 2025 (the “**Final Terms**”) under which an aggregate amount of €6.8m of secured callable bonds will be offered for subscription.

The Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 22 July 2025 and trading is expected to commence on 23 July 2025.

Calamatta Cuschieri Investment Services Limited (“CCIS”) acts as Sponsor & Registrar to QLZH Holding p.l.c.

Copies of the Base Prospectus and Final Terms may be obtained free of charge during office hours from the office of CCIS at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta or may be downloaded by visiting the websites of the Issuer on [www.qlzhholding.com](http://www.qlzhholding.com) or of the Sponsor on [www.cc.com.mt](http://www.cc.com.mt).

**The value of the investment can go down as well as up and past performance is not necessarily indicative of future performance. Prospective investors should carefully consider all the information contained in the Base Prospectus including the risk factors contained therein and should consult their own financial and other professional advisors.**

Date: 23 June 2025